

# Change your investments

1800 005 166

[info@caresuper.com.au](mailto:info@caresuper.com.au)

GPO Box 1547, Hobart TAS 7001

## Section 1

### Your personal details

Member number

Account number

Date of birth (DD MM YYYY)

Last name

Given name(s)

Residential address

Suburb/Town/City

State

Postcode



## Section 2

### Choose your investments

You can choose to invest in one or more of our Pre-mixed or Asset class investment options.

Complete **column A** to change how your **current account balance** is invested.

Complete **column B** to change how your **future transactions** will be invested and withdrawn from.

- For super accounts, this will change how contributions and transfers into your account are invested.
- For retirement income accounts, this will change which option your income payments are paid from.
- For all accounts, this will change how your fees and withdrawals are paid.

If you leave future transactions blank, we'll make it the same as your current account balance choice.

Investment option	(A) Current account balance	(B) Future transactions
<b>Pre-mixed options</b>		
Balanced		
Growth		
Alternative Growth		
Sustainable Balanced		
Conservative Balanced		
Capital Stable		
<b>Asset class options</b>		
Overseas Shares		
Australian Shares		
Property		
Fixed Interest		
Cash		
<b>Total</b>	<b>100%</b>	<b>100%</b>

We also offer a Direct Investment option (DIO). This is only available in Flexible Income accounts via **Member Online** at [caresuper.com.au/login](https://caresuper.com.au/login), and eligibility criteria and additional costs apply. Before investing in the DIO, you should read all the information about the option and consider obtaining financial advice. Find out more at [caresuper.com.au/dio](https://caresuper.com.au/dio).

## Section 3

### Member declaration

By signing this form I'm making the following statements:

- I understand that CareSuper will generally update my investment strategy within three business days of receiving my completed request
- I've read and understood the guides available at [caresuper.com.au/pds](https://caresuper.com.au/pds) and I don't require any further information
- I consent to the use of my personal information as outlined in CareSuper's *Privacy policy* available at [caresuper.com.au/privacy-policy](https://caresuper.com.au/privacy-policy) or by calling us on **1800 005 166**
- I understand that if I run out of funds in the investment options I've selected for my **future transactions**, my withdrawals, fees and insurance costs (if applicable) will be paid proportionately from my options in my **current account balance**

Your signature

Date (DD MM YYYY)



Return the completed, signed and dated form via:

- upload using the Contact Us portal in **Member Online**
- email to [info@caresuper.com.au](mailto:info@caresuper.com.au)
- mail to CareSuper, GPO Box 1547, Hobart TAS 7001